

## **DETAILS OF INCORPORATION**

The Company was incorporated in England and Wales on 13 November 2007, as a public limited company with the name of Africa Oil Exploration Plc and with registered number 06425793.

The Company changed its name to In-Solve Plc on 18 January 2010 and to Union MedTech Plc on 5 March 2012.

On 7 May 2014 upon the acquisition of REX Bionics Limited and its admission to AIM, the Company changed its name to REX Bionics plc.

The Company's registered office and principal place of business in the UK is at 4<sup>th</sup> Floor, 1-3 Pemberton Row, London, EC4A 3BG, United Kingdom and the telephone number is +44 (0) 7768 023 376. It is domiciled in England and is the parent company of the Rex Bionics Group.

The principal operating subsidiary is Rex Bionics Limited incorporated in 2007 and based at 58 Apollo Drive, Rosedale, Auckland, New Zealand.