

## SHARE INFORMATION

### Current Share Price

Rex Bionics Plc is listed on the AIM Market under the symbol RXB. You can [view recent share price information here](#) or click on the London Stock Exchange Symbol below to view the company's information page on the LSE website.



### Share Capital Structure

As at 25<sup>th</sup> August 2016, the share capital of the Company was as follows:

- Number of Shares in issue:-
- Ordinary Shares of 10 pence each – 25,513,859
- Deferred Shares of 90 pence each - 14,289,360
- Percentage of Ordinary Shares not in public hands - 63%
- Number of Warrants in respect of Ordinary Shares in issue
- Warrants issued on Admission and exercisable at 180p per Ordinary Share :- 142,014
- Warrants issued in August 2016 and exercisable at 30p per Ordinary Share:- 7,683,333
- Approximate market capitalisation of the Company at 25th August 2016 - £8,250,000
- TIDM: RXB

### Restrictions on the transfer of AIM securities

There are no restrictions on the transfer of Ordinary Shares.

Deferred Shares may only be transferred as set out in the Articles of Association.

### Summary of Share Rights

#### Ordinary Shares:

The Ordinary Shares have the following rights:

- The holders of Ordinary Shares have the right to receive notice of any General Meeting of the Company and the right to attend, speak or vote at any such General Meeting;
- Ordinary Shares entitle the holder to the payment of dividends;
- The Ordinary shares are fully transferable;
- Ordinary Shares rank ahead of the Deferred Shares on any return of assets in a winding up or other distribution.

#### Deferred Shares

The Deferred Shares have the following rights and be subject to the following restrictions:

- the holders of the Deferred Shares shall not, by virtue of or in respect of their holdings of Deferred Shares, have the right to receive notice of any General Meeting of the Company nor the right to attend, speak or vote at any such General Meeting;
- the Deferred Shares shall not entitle the holder to the payment of any dividend;
- save as required by law, the Company need not issue share certificates to the holders of Deferred Shares in respect of their holding thereof;
- the holders of the Deferred Shares shall not be entitled on a return of assets in a winding-up, reduction of capital or otherwise to receive any amount whatsoever, either by way of repayment of the amount paid up or credited as paid up in respect of the nominal value thereof or by way of participation in surplus assets unless there shall have been paid to the holders of the shares a sum of not less than £100,000 (plus the amount paid up thereon) per share;
- if the share capital of the Company is reduced by the reduction of any capital paid up on any shares and the cancellation of such shares then, before any such reduction or cancellation in respect of any other class of share, the capital paid up, or credited as paid up, on the Deferred Shares shall be reduced to zero and the Deferred Shares shall be cancelled without any payment or other compensation to the holders thereof
- the Deferred Shares shall not be transferable by the holders thereof save in the circumstances referred to below;
- the Board has irrevocable authority at any time to appoint any person as custodian of the Deferred Shares to execute on behalf of the holders of the Deferred Shares a transfer of such shares and/or an agreement to transfer the same, without making any payment to the holders, to such person as the Board may determine, and to cancel and/or acquire the Deferred Shares without making any payment to or obtaining the sanction of the holders thereof, and, pending such transfer and/or cancellation and/or purchase, to retain the certificates, if any, for such Deferred Shares.
- the Company may, at its option at any time, purchase all or any of the Deferred Shares then in issue, at a price not exceeding £1 for all the Deferred Shares so purchased upon giving the registered holders of such Deferred Shares not less than 28 days' notice in writing of its intention to do so, fixing a time and place for such purchase.